

Change of Security Property Form

Section 1: Mortgage Details

Mortgage account number

Applicant(s) name(s)

Section 2: Loan requirements

Purchase price or estimated value if a remortgage

£

Amount of loan required

£

Estimated completion date (DD/MM/YY) - *Applicable to all Scottish properties*

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Is the Government Help to Buy scheme being used as part of this application?

Yes No

If **Yes**, value of equity loan

£

Is the property part of a Shared Ownership Scheme?

Yes No

If yes - please ensure a copy of the Memorandum of Sale is provided

Is the Scottish Government Lift Scheme being used?

Yes No

Is a builders/vendors incentive being added as a part of this purchase?

Yes No

If **Yes**, value of incentive

£

Is there a Green Deal on the property?

Yes No

If **Yes**, please provide details below

'Does the property have solar panels, a bio mass boiler or a wind turbine?'

Yes No

If **Yes**, is a lease in place?

Yes No Unknown

If **Yes**, please provide details below

Section 3: Source of Deposit

Deposit amount

£

Equity

Trust

Inheritance

Gift

Lift Scheme

Family Purchase

Savings

Right To Buy

Scottish

Gift Non-Borrowing
Occupier

Deposit source-relationship

Parents

Partner

Step Parents

Daughter

Grandparent

Son

Brother

Aunt/Uncle

Sister

Other - Family

Wife

Other - Non Family

Husband

Is the deposit from a UK source?

Yes No

If **No**, where held

Section 4: Property Details

Address of property to be mortgaged

Postcode

If flat, number of floors in the block

Construction type

Property type/style eg house/flat/semi etc

Year built

Tenure of property

Freehold Feuhold Leasehold Commonhold

Monthly service charge (where applicable)

£

If **Leasehold**, what is the unexpired term & ground rent

Term Ground Rent

Is the property subject to an escalating ground rent agreement? Yes No

If **Yes**, please provide details

Number of rooms

Bedrooms	WC's	Bathrooms	Other rooms
Garages/parking	Outbuildings	Kitchens	Reception Rooms

Condition of property

Good Poor Average Not Known

Heating

Gas Oil Electric Other None

Does the property have a lift? Yes No

Is the property ex local authority? Yes No

Is the building listed? Yes No

Section 5: Property Declarations

Will any part of the property be used for purposes other than your own residence? Yes No

Will residential use exceed 40% Yes No

Is vacant possession of the property being obtained on completion? Yes No

Do you intend to occupy the property immediately on completion? Yes No

If **No**, please provide details

Will any additional borrowing be secured on the property as a second charge? Yes No

Are any incentives or discounts being offered by the vendor/builder? Yes No

If **Yes**, please provide details including value below

Are you the first occupants of the property? Yes No

Is this your main residence? Yes No

Section 11: Signature(s)

Signature(s) of Applicant(s)

Applicant 1

Applicant 2

Date (DD/MM/YY)

/ /

Date (DD/MM/YY)

/ /

Applicant 3

Applicant 4

Date (DD/MM/YY)

/ /

Date (DD/MM/YY)

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