

Change of Security Property Form



Section 1: Mortgage Details

Mortgage account number

Applicant(s) name(s)

Section 2: Loan requirements

Purchase price or estimated value if a remortgage

£

Amount of loan required

£

Estimated completion date (DD/MM/YY) - *Applicable to all Scottish properties*

/ /

Is the Government Help to Buy scheme being used as part of this application?

Yes No

If **Yes**, value of equity loan

£

Is the property part of a Shared Ownership Scheme?

Yes No

If yes - please ensure a copy of the Memorandum of Sale is provided

Is the Scottish Government Lift Scheme being used?

Yes No

Is a builders/vendors incentive being added as a part of this purchase?

Yes No

If **Yes**, value of incentive

£

Is there a Green Deal on the property?

Yes No

If **Yes**, please provide details below

Does the property have solar panels, a bio mass boiler or a wind turbine?

Yes No

If **Yes**, is a lease in place?

Yes No Unknown

If **Yes**, please provide details below

Section 3: Source of Deposit

Deposit amount

£

- Equity Trust Inheritance Gift Scottish Lift Scheme Lisa other providers
 Family Purchase Savings Right To Buy Gift NBO Scottish Lisa own brand Builders Deposit

Deposit source-relationship

- Parents Partner Step Parents Daughter Grandparent
 Son Brother Aunt/Uncle Sister Other - Family
 Wife Other - Non Family Husband

Is the deposit from a UK source? Yes No

If **No**, where held

Continued overleaf

Section 4: Property Details

Address of property to be mortgaged

Postcode

Construction type

--

Year built

--

Property type/style eg house/flat/semi etc

--

If built within last 10 years - confirm new build warranty type

--

If flat, number of floors in the block

--

Tenure of property

Freehold Feuhold Leasehold Commonhold

Monthly service charge (where applicable) £

If **Leasehold**, what is the unexpired term & ground rent

Term Ground Rent

Is the property subject to an escalating ground rent agreement? Yes No

If **Yes**, please provide details

Number of rooms

Bedrooms	WC's	Bathrooms	Other rooms
Garages/parking	Outbuildings	Kitchens	Reception Rooms

Condition of property

Good Poor Average Not Known

Heating

Gas Oil Electric Other None

Does the property have a lift? Yes No Is the building listed? Yes No

Is the property ex local authority? Yes No

Section 5: Property Declarations

Will any part of the property be used for purposes other than your own residence? Yes No

Will residential use exceed 40% Yes No

Is vacant possession of the property being obtained on completion? Yes No

Do you intend to occupy the property immediately on completion? Yes No

If **No**, please provide details

Will any additional borrowing be secured on the property as a second charge? Yes No

Are any incentives or discounts being offered by the vendor/builder? Yes No

If **Yes**, please provide details including value below

Are you the first occupants of the property? Yes No

Is this your main residence? Yes No

Continued overleaf

Section 11: Signature(s)

Signature(s) of Applicant(s)

Applicant 1 - Wet signatures are required, electronic signatures will not be accepted.

Date (DD/MM/YY)

/ /

Applicant 3 - Wet signatures are required, electronic signatures will not be accepted.

Date (DD/MM/YY)

/ /

Applicant 2 - Wet signatures are required, electronic signatures will not be accepted.

Date (DD/MM/YY)

/ /

Applicant 4 - Wet signatures are required, electronic signatures will not be accepted.

Date (DD/MM/YY)

/ /

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